Agency Name Program Name Strategy
Pernital Program Template 0 0

Funding Request Staff Person

Volunteers

0

Org Strategic Board Plan Invlvemt

0 Err:509

Err:509

Purpose &	Target Populations	IY Performan	CY ce Performance	Projected Performance	Adaptablity ata usage	//D
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Required	Preferred	Research	Partnerships &		Budget	
Compnents	Compnents	based	Alliances	Volunteer Mgt		
Err:509	Err:509	Err:509	Err:509	Err:509		8

Recomm Leverage Total Funding - UW Funds Score YES/NO	% Funding Rationale
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Err:509 #VALUE! 0 0 0

Agency Name:	<u>Pernit</u>	tal Program Template	Program Name	Strategy
UW Staff:			Volunteers	
		vel # in the BOX for the desired le	evel. Leave others blank. Example, if you have chec	cked all of the items in Level Three, you would pla
Weight:	2		_l l	<u> </u>
Target Populations Application Section G.	target p Service populat Prograr	an 25% of participants are from a copulation as are not targeted to target cions as staff do not understand the needs arget populations	Less than 25% of participants are from a target population Some services are targeted to target populations Some program staff understand the needs of the target populations The program does not receive feedback from target population and cannot demonstrate response to changing needs of population	populations
RATIONALE				

Weight: 2			
SCORE: 8	Level One	Level Two	Level Three
Previous Performance (Last Year) Results Summary Document	There is no evidence that the program summarizes outcome data The program did not submit required reports to United Way on time The program did not meet targets last year and DOES NOT have a reasonable explanation (reached less than 70% of target)	The program summarizes outcome data only 1 time a year and submitted year-end report to United Way last year; compared to 2 years of data The program did not meet targets last year (reached 70- 84% of target) but DOES have a reasonable explanation	The program summarizes outcome data only 1 time a year and submitted year-end report to United Way last year; compared to 2 years of data The program was slightly below targets last year (reached 85% - 94% of target) but DOES have a reasonable explanation The program demonstrated there is a clear methodology for how targets are set
RATIONALE			
RATIONALE		<u> </u>	

	Inse	rt the Level # in the BOX for the desired leve	I. Leave others blank. Example, if you have chec	ked all of the items in Level Three, you would pla
Weight: SCORE:	2 8	Level One	Level Two	Level Three
Current Performance (Mid-Year) Results Summary Document	,	Program is behind compared to last year and does not have the ability to meet targets by year-end Includes: 1) lack of understanding about challenges or barriers why they exist 2) limited or insufficient resources, training, or staffing to address challenge 3) non-specific/uncertain about steps needed to address or overcome challenges	Program is behind compared to last year but has a reasonable plan for meeting targets by yearend	Program is in the same position as last year and has a reasonable plan* for meeting targets by year-end Includes: 1) clear understanding of why 2) and use of data, processes or other reliable information to develop the plan 3) resources (training, staffing, etc) to implement new plan 4) adequate monitoring in place to provide sufficient warnings
RATIONALE				

	Inse	rt the Level # in the BOX for the desired lev	el. Leave others blank. Example, if you have chec	ked all of the items in Level Three, you would pl
Weight: SCORE:	2 8	Level One	Level Two	Level Three
Projected Performance (Next Year) Results Summa Document	ry	Target Projections for next year have not been set for all of the required indicators	Targets Projections for next year have been set for all of the required indicators There is no justification for the Target Projections provided Target Projections are not aligned with the dollars requested and program budget	Targets Projections for next year have been set for all of the required indicators There is a reasonable justification for Target Projections (It is reasonable to believe that the program can achieve the projections) Target Projections are not aligned with the dollars requested and program budget

RATIONALE

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Organizational leaders and Board members (including Board level sub-committees) do not typically see evaluation or performance data once or twice a year Program is not able to provide examples of how performance data was used to make improvements or guide strategic decisions Program Adaptability and Use of Data for Learning Program Adaptability and Use of Data for Learning Organizational leaders and Board members (including Board level sub-committees) review performance data once or twice a year Program is not able to provide examples of how performance data is used to make improvements or guide strategic decisions Organizational leaders and Board members (including Board level sub-committees) review performance data once or twice a year Program is not able to provide examples of how performance data is used to make improvements or guide strategic decisions Organizational leaders and Board members (including Board level sub-committees) review performance data once or twice a year Program is not able to provide examples of how performance data is used to make improvements or guide strategic decisions Organizational leaders and Board members (including Board level sub-committees) review performance data used to make improvements or guide strategic decisions Organizational leaders and Board members (including Board level sub-committees) review performance data used to make improvements or guide strategic decisions Organizational leaders and Board members (including Board level sub-committees) review performance data used to make improvements or guide strategic decisions Organizational leaders and Board members (including Board level sub-committees) review performance data valuation or guide strategic decisions Organizational leaders and Board members (including Board level sub-committees) review performance data valuation or guide strategic decisions Organizational leaders and Board members (including Board level sub-committees) review performance data valuation or guide strategic decisions	Ins	sert the Level # in th	ne BOX for the desired lev	el. Leave others blank. Example, if you have chec	ked all of the items in Level Three, you would pla
Organizational leaders and Board members (including Board level sub-committees) do not typically see evaluation or performance data Program is not able to provide examples of now performance data was used to make improvements or guide strategic decisions Program Adaptability and Use of Data for Learning Organizational leaders and Board members (including Board level sub-committees) review performance data vas used to make performance data is used to make improvements or guide strategic decisions Organizational leaders and Board members (including Board level sub-committees) review performance data once or twice a year Program is not able to provide examples of now performance data is used to make improvements or guide strategic decisions Organizational leaders and Board members (including Board level sub-committees) review performance data is used to make improvements or guide strategic decisions Organizational leaders and Board members (including Board level sub-committees) review performance data is used to make program is not able to provide examples of how performance data is used to make improvements or guide strategic decisions Organizational leaders and Board members (including Board level sub-committees) review performance data is used to make improvements or guide strategic decisions Organizational leaders and Board members (including Board level sub-committees) review performance data is used to make improvements or guide strategic decisions Organizational leaders and Board members (including Board level sub-committees) review performance data is used to make improvements or guide strategic decisions Organizational leaders and Board members (including Board level sub-committees) review performance data is used to make improvements or guide strategic decisions Organizational leaders and Board members (including Board level sub-committees) Including Board level sub-committees) Including Board level sub-committees) Including Board level sub-committees) Including Board level sub-committees) In	Weight: 2				
Program is not able to provide examples of how performance data was used to make improvements or guide strategic decisions Program Adaptability and Use of Data for Learning (including Board level sub-committees) (including Board level sub-committees) review performance data once or twice a year Program is not able to provide examples of how performance data is used to make improvements or guide strategic decisions (including Board level sub-committees) review performance data quarterly Program is not able to provide examples of how performance data is used to make improvements or guide strategic decisions Performance data is focused on short term results (ex: a single quarter, month or year) and may focus solely on successes	SCORE: 8	L _.	evel One	Level Two	Level Three
RATIONALE	Adaptability and Use of Data for Learning	(including Board not typically see of data Program is not al how performance	level sub-committees) do evaluation or performance able to provide examples of e data was used to make	(including Board level sub-committees) review performance data once or twice a year Program is not able to provide examples of how performance data is used to make	(including Board level sub-committees) review performance data quarterly Program is able to provide only one example of how performance data is used to make improvements or guide strategic decisions Performance data is focused on short term results (ex: a single quarter, month or year)
	RATIONALE				

		Inse	rt the Level # in the BOX for the desired leve	I. Leave others blank. Example, if you have chec	ked all of the items in Level Three, you would pl
program budget Program is unable to provide a clear rationale/need for the amount requested from United Way Program is unable to provide a clear rationale/need for the amount but it does not align with funding request Program is able to provide a clear rationale/need for the amount but it does not align with funding request Program is unable to provide a clear explanation of explanation of how dollars from other funders will be utilized Program is able to provide a clear explanation of how dollars from other funders will be utilized Program is able to provide a clear explanation of how dollars from other funders will be utilized Program is able to provide a clear explanation of how dollars from other funders will be utilized Program is able to demonstrate commitments from other funders	Weight: SCORE:	2 8_	Level One	Level Two	Level Three
	Budget Alignment to Priorities Application Sections I	Ο,	Budget narrative does not clearly support the program budget Program is unable to provide a clear rationale/need for the amount requested from United Way Program is unable to provide a clear explanation of how dollars from other funders	Budget narrative is clear but does not align to program budget Program is able to provide a clear rationale/need for the amount but it does not align with funding request Program is able to provide a clear explanation of	the overall program budget Program clearly describes how United Way funds will be used to advance the program's goals and outcomes Program is able to provide a clear explanation of how dollars from other funders will be utilized Program is able to demonstrate

Funding Recommendation: The purpose of this section is to provide a directional recommendation for funding that may be used

Application Submitted on time

Weight: 2 One Two
SCORE: 2 No Yes

TOTAL POINTS FOR ALL SCORED

Do you recommend funding for this program?	Yes/No
2. What percentage of the funding request would you recommend for funding?	Record the percentage that you recommend in the space provided. The options are listed to the left.
3. Do you a contingency for this program?	Yes/No
4. Contingency Information	
3. Provide a rationale to support the funding recommendation in the box below:	

ace a 3 in the box.

4

Level Four

50% or more of participants are from target populations

All program staff understand the needs of the target populations

Program staff receives ongoing feedback from target population and is able demonstrate adjustments have been made to address specific needs of target populations

ace a 3 in the box.
4 Level Four
The program summarizes outcome data only 1 time a year and submitted year-end report to United Way last year; compared to 2 years of data
The program met targets last year. (reached 95% - 100% on all indicators) OR
If the program exceeded targets of 120% or higher - The program staff are able to explair or justify why the program has exceeded the targets
The program demonstrated there is a clear methodology for how targets were set

ace a 3 in the box.
4
Level Four
Program is exceeding compared to last year and plans to meet/exceed their targets by year-end
OR
Program does not collect data at mid-year but has a track record

ace a 3 in the box.

4

Level Four

Targets Projections for next year have been set for all of the required indicators

There is a reasonable justification for Target Projections. (It is reasonable to believe that the program can achieve the projections)

Target Projections are aligned with the dollars requested and program budget

ace a 3 in the box.

4

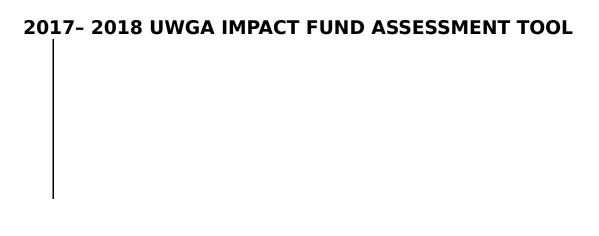
Level Four

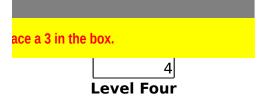
Organizational leaders and Board members (including Board level sub-committees) review performance data monthly or bimonthly

Program is able to provide multiple examples of how performance data is used to make improvements or guide strategic decisions

Performance data is used to critically examine long term (ex: trends over multiple years) results both successes and challenges

Staff is proactive in building their own capacity to understand and use data by participating in trainings, webinars, and/or networks [Example(s) provided]





Program has demonstrated all three criteria from level three

Program clearly demonstrates how the United Way portion of the budget is necessary for program implementation and can specify the impact if request is not met

Program has a plan in place to address budget gaps and potential revenue losses from other sources

CRITERIA

50

during the Wrap up meeting.

100% of current funding

80% of current funding

60% of current funding

Less than 60% of current funding

Other: